# Securities and Exchange Commission Washington, D.C. 20549

## Schedule 13G

(Rule 13d-102)
Information to be Included in Statements Filed Pursuant to § 240.13d-1(b), (c) and (d) and Amendments Thereto Filed Pursuant to § 240.13d-2

#### **UNDER THE SECURITIES EXCHANGE ACT OF 1934**

(Amendment No. 13)\*

Calix, Inc. (Name of Issuer)

Common Stock, \$0.025 par value (Title of Class of Securities) 13100M509 (CUSIP Number)

#### **December 31, 2023**

(Date of Event Which Requires Filing of this Statement)

Check the appropriate box to designate the rule pursuant to which this Schedule is filed:

[	] Rule 13d-1(b)
[]	Rule 13d-1(c)
[X]	Rule 13d-1(d)

\* The remainder of this cover page shall be filled out for a reporting person's initial filing on this form with respect to the subject class of securities, and for any subsequent amendment containing information which would alter the disclosures provided in a prior cover page.

The information required in the remainder of this cover page shall not be deemed to be "filed" for the purpose of Section 18 of the Securities Exchange Act of 1934 ("Act") or otherwise subject to the liabilities of that section of the Act but shall be subject to all other provisions of the Act (however, see the Notes).

1	Names of Repo	orting Pe	ersons
	Carl Russo		
2	Check the App	ropriate	Box if a Member of a Group (a) []
3	SEC Use Only		
4	Citizenship or	Place of	Organization
	<b>United States</b>	of Amer	rica
		5	Sole Voting Power
			6,693,819
		6	Shared Voting Power 275,633
Number of Sh Owned by Fa	nares Beneficially	y	270,000
Owned by Ea Person With	en reporting	7	Sole Dispositive Power
			6,693,819
		8	Shared Dispositive Power 275,633
9	Aggregate Am	ount Ber	neficially Owned by Each Reporting Person
	7,269,452		
10	Check if the Ag	ggregate	Amount in Row (9) Excludes Certain Shares
	Not Applicabl	e	
11			sented by Amount in Row 9
	11.0%		
12	Type of Report	ing Pers	on

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CUSIP No. 13100M509

1	Names of Repo	rting Pe	rsons
	The Crescenti	co Trust	t
2	Check the App	ropriate	Box if a Member of a Group (a) []
3	SEC Use Only		
4	Citizenship or	Place of	Organization
	California		
		5	Sole Voting Power 2,239,188
Number of St	nares Beneficiall	6	Shared Voting Power 0
Owned by Ea		·	
Person With		7	Sole Dispositive Power 2,239,188
		8	Shared Dispositive Power 0
9	Aggregate Ame	ount Ber	neficially Owned by Each Reporting Person
	2,239,188		
10	Check if the Ag	ggregate	Amount in Row (9) Excludes Certain Shares
	Not Applicabl	e	
11	Percent of Clas	s Repres	sented by Amount in Row 9
	3.4%		
12	Type of Report	ing Pers	on

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1	Names of Repo	rting Per	rsons
	Equanimous I	nvestme	nts
2	Check the Appropriate Box if a Member of a Group (a) [ ] (b) [ ]		
3	SEC Use Only		
4	Citizenship or l	Place of (	Organization
	California		
		5	Sole Voting Power 0
Number of Shares Beneficially		6	Shared Voting Power 275,633
Owned by Ea Person With	ach Reporting	7	Sole Dispositive Power 0
		8	Shared Dispositive Power 275,633
9	Aggregate Amo	ount Ben	eficially Owned by Each Reporting Person
	275,633		
		ggregate	Amount in Row (9) Excludes Certain Shares
	Not Applicable		
11			ented by Amount in Row 9
	0.4%	1	
	U.4 70		

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#### ITEM 1. (a) Name of Issuer:

Calix, Inc. (the "Issuer")

## (b) Address of Issuer's Principal Executive Offices:

2777 Orchard Parkway San Jose, California, 95134

## ITEM 2. (a) Name of Person Filing:

Each of the following is hereinafter individually referred to as a "Reporting Person" and collectively as the "Reporting Persons." This statement is filed on behalf of:

- (i) Carl Russo
- (ii) The Crescentico Trust
- (iii) Equanimous Investments

## (b) Address or Principal Business Office:

The address for each of the Reporting Persons is 1960 The Alameda, Suite 150, San Jose, California 95126.

## (c) Citizenship of each Reporting Person is:

Mr. Russo is a citizen of the United States of America. Each of the other Reporting Persons is organized in the state of California.

### (d) Title of Class of Securities:

Common Stock, \$0.025 par value ("Common Stock")

## (e) CUSIP Number:

13100M509

#### ITEM 3.

Not applicable.

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#### ITEM 4. Ownership.

(a-c)

The ownership information presented below represents beneficial ownership of shares of Common Stock as of the date hereof, based upon 65,867,044 shares of Common Stock outstanding as of October 16, 2023, as set forth in the Issuer's Quarterly Report on Form 10-Q filed with the Securities and Exchange Commission on October 24, 2023.

Reporting Person	Amount beneficially owned	Percent of class:	Sole power to vote or to direct the vote:	Shared power to vote or to direct the vote:	Sole power to dispose or to direct the disposition of:	Shared power to dispose or to direct the disposition of:
Carl Russo	7,269,452	11.0 %	6,693,819	275,633	6,693,819	275,633
The Crescentico Trust	2,239,188	3.4 %	2,239,188	0	2,239,188	0
Equanimous Investments	275.633	0.4 %	0	275,633	0	275.633

The ownership information reported above includes (i) 3,748,381 shares of Common Stock held directly by Mr. Russo, (ii) 1,006,250 shares of Common Stock, which may be acquired by Mr. Russo within 60 days of the date hereof upon exercise of stock options, (iii) 2,239,188 shares held by the Crescentico Trust, of which Mr. Russo is the trustee, and (iv) 275,633 shares held by Equanimous Investments, of which Mr. Russo is a managing member.

The securities beneficially owned by Tim Pasquinelli and Calgrat Partners, L.P. are no longer included in this report and Mr. Russo disclaims beneficial ownership of such securities.

## ITEM 5. Ownership of Five Percent or Less of a Class.

Not applicable.

## ITEM 6. Ownership of More than Five Percent on Behalf of Another Person.

Not applicable.

## ITEM 7. Identification and Classification of the Subsidiary Which Acquired the Security Being Reported on By the Parent Holding Company.

Not applicable.

## ITEM 8. Identification and Classification of Members of the Group.

Not applicable.

#### ITEM 9. Notice of Dissolution of Group.

Not applicable.

#### ITEM 10. Certification.

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Not applicable

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## **SIGNATURE**

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

Date: February 13, 2024

**CARL RUSSO** 

/s/ Carl Russo Carl Russo

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**The Crescentico Trust** 

By: /s/ Carl Russo
Name: Carl Russo
Title: Trustee

**EQUANIMOUS INVESTMENTS** 

By: <u>/s/ Carl Russo</u> Name: Carl Russo

Title: Managing Member

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## LIST OF EXHIBITS

## **Exhibit No. Description**

A Joint Filing Agreement (incorporated by reference to Exhibit A to the Schedule 13G filed by the Reporting Persons on February 14, 2011).